

**פירוט פונקציונאליות רשימות**

Module/Functionality		Professional	Limited CRM	Limited Logistics	Limited Financial	Starter User
<b>Administration</b>	Create new company	Full				Full
	Choose company	Full	Full	Full	Full	Full
	Foreign currencies exchange rate	Full			Full	Full
	System initialization	Full				Full
	Change Password	Full	Full	Full	Full	Full
	Authorizations & data ownership	Full				Full
	System definitions	Full				Full
	Define user & sales employees	Full				Full
	License administration	Full	Full			Full
	Sales opportunities setting	Full				Full
	CRM service settings	Full	Full			
	Edit Chart of Accounts	Full			Full	Full
	GL Account determination	Full				Full
	GL Account opening balance	Full				Full
	Approval procedures (stages, templates)	Full	Full			
	Approval procedures Reports	Full	Full	Full	Full	
	Document settings (numbering, print preferences)	Full				Full
	BP settings	Full				Full
	Payment term settings	Full	Full			Full
	Financial settings	Full				Full

	Banking settings	Full				Full
	Inventory settings	Full				Full
	Data Import & Export	Full				Full
	Utilities	Full				Full
	Restore	Full				Full
	Add-on administration	Full				Full
	Add-on manager	Full	Full	Full	Full	Full
	Alerts management	Full	Full			Full
	Messages/Alert Overview	Full	Full	Full	Full	Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Financials</b>	chart of accounts	Full			Full	Full
	Creating journal entries	Full			Full	Full
	Journal vouchers	Full			Full	Full
	Creating posting templates and recurring postings	Full			Full	Full
	Creating reverse transactions	Full			Full	Full
	exchange rate differences in JE	Full			Full	Full
	Conversion differences	Full			Full	Full
	Editing financial report templates	Full			Full	Full
	Budget	Full				
	Cost Accounting	Full				
	Reposting control account of BP (APA)	Full			Full	Full
	Financial reports	Full			Full	Full *
	Balance Sheet Report	Full			Full	Full

	Trial Balance Report	Full			Full	Full
	Profit and Loss Report	Full			Full	Full
	Document Journal Report	Full			Full	Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Sales Opportunities</b>	Sales opportunities	Full	Full			Full
	Sales opportunities reports	Full	Full			Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Sales - A/R</b>	Sales Quotations	Full	Full	View	View <sup>7</sup>	Full
	Sales Order	Full	Full	Full	View <sup>7</sup>	Full
	Delivery	Full	Full	Full	View	Full
	SO to PO (Back to Back - PO confirm)	Full	Full	Full		Full
	Returns	Full	Full	Full	View	Full
	Down Payment Request	Full		Full		Full
	Down Payment Invoice	Full	View	Full	View	Full
	Down Payment on Order (US)	Full	Full	Full	View	Full
	Invoice	Full	View	Full	View	Full
	Invoice Payment	Full	View	Full	View	Full
	Credit Memo	Full	View	Full	View	Full
	Reserve Invoice	Full	View	Full	View	Full
	Correction invoice/reversal	Full	View	Full	View	Full
	Dunning wizard	Full			Full	Full
	Document generation wizard	Full		Full		Full
	Recurring transactions (templates)	Full	Full	Full	View	Full

	A/R monthly invoice (APA)	Full		Full	View	Full
	Exempt/Export/Debit memo (LA)	Full		Full	View	Full
	Excise invoice (APA)	Full		Full	View	Full
	Sales Reports	Full	Full	Full		Full
	Alternative items selection	Full	Full	Full		Full
	Change layout for document	Full	Full	Full	Full	Full
	Open itmes list	Full	Full	Full		Full
	Document Printing	Full	Full	Full		Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Purchase - A/P</b>	Purchase order	Full	Full	Full	View	Full
	Good Receipt PO	Full		Full	View	Full
	Reserve Invoice	Full	View	Full	View	Full
	Down payment request	Full	View <sup>7</sup>		Full	Full
	Down payment invoice	Full			Full	Full
	AP Invoice	Full			Full	Full
	A/P Credit Memo	Full	View	View	Full	Full
	A/P Reserve invoice	Full	View	Full	Full	Full
	Recurring transactions (templates)	Full	Full	Full	View	Full
	Good returns	Full		Full	View	Full
	Credit memo	Full	View		Full	Full
	PO correction invoice/ Reversal	Full	View	Full	View	Full
	AP Monthly invoice (APA)	Full			Full	Full
Excise invoice (APA)	Full			Full	Full	

	Debit memo (LA)	Full			Full	Full
	Purchase report	Full	Full	Full		Full
	Open items list	Full	Full	Full		Full
	Landed costs	Full	Full		Full	Full
	Procurement confirmation wizard	Full	Full	Full		Full
	Purchase quotation generation wizard	Full	Full	Full		
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Business Partner</b>	Entering business partners data	Full	Full	Full	Full	Full
	Activities	Full	Full	Full	Full	Full
	Reconciling <sup>2</sup>	Full			Full	Full
	Business partners reports <sup>2</sup>	Full	Full <sup>1</sup>	Full <sup>1</sup>	Full <sup>1</sup>	Full
	Calender	Full	Full	Full	Full	Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Banking</b>	incoming and outgoing payments	Full			Full	Full
	Depositing checks and credit card vouchers	Full			Full	Full
	Reconciling bank statements	Full			Full	Full
	Processing bank statements (BSP)	Full			Full	Full
	Internal reconciliation	Full			Full	Full
	Credit Cards management	Full			Full	Full
	Checks management	Full			Full	Full
	Managing Bills of Exchange	Full			Full	Full
	Automatic creation	Full			Full	Full

	of payments (Wizard)					
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Inventory</b>	Entering item data	Full	Full	Full	View	Full
	Creating serial numbers and batches	Full		Full		Full
	Creating and updating price lists	Full	View <sup>5</sup>	View	View	Full
	all Inventory transactions	Full		Full	View	Full
	Stock counting	Full		Full	View	Full
	Cycle count	Full		Full	View	Full
	Pick and Pack	Full		Full		
	Good issues	Full		Full	View	Full
	Good Receipts	Full		Full	View	Full
	Stock transfer	Full	Full	Full	View	Full
	Inventory re-valuation	Full			View	Full
	Inventory reports	Full	Full	Full	View <sup>3</sup>	Full
	Recurring transactions (templates)	Full	Full	Full	View	Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Production</b>	Defining BOM	Full	Read <sup>7</sup>	Full		Full <sup>6</sup>
	Production Orders	Full		Full	View	
	Receipt from production	Full		Full	View	
	Issue from production	Full		Full	View	
	Updating parent item prices	Full				
	Production reports	Full	Full	Full		
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>

<b>MRP</b>	Defining production forecasts	Full				
	Generating recommendations	Full				
	Recommendation report	Full				
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>CRM Service</b>	Service calls	Full	Full			
	Tracking equipment	Full	Full			
	Creating service contracts	Full	Full			
	Knowledge base	Full	Full			
	Service reports	Full	Full			
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>HR</b>	Employees data	Full				Full
	HR reports	Full				Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>Reports</b>	Generating queries by user demands	Full	Full	Full	Full	Full
	XLR	Full	Full	Full	Full	Full
		<b>Professional</b>	<b>Limited CRM</b>	<b>Limited Logistics</b>	<b>Limited Financial</b>	<b>Starter User</b>
<b>General</b>	Advanced (formatted) search	Full	Full	Full	Full	Full
	Creating and maintaining User-defined field definitions <sup>4</sup>	Full				Full
	Creating and maintaining User-defined table definitions <sup>4</sup>	Full				Full
	User Menu	Full	Full	Full	Full	Full
	User shortcuts	Full	Full	Full	Full	Full

	Form Settings	Full	Full	Full	Full	Full
	Message Alerts	Full	Full	Full	Full	Full
	Drag & Relate	Full	Full	Full	Full	Full